

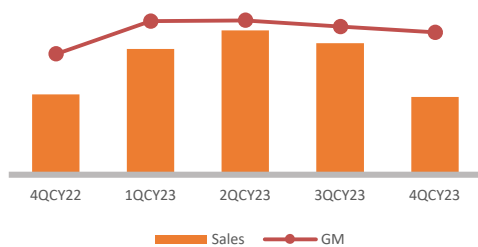
PABC Result Review - 4QCY23



Friday, March 29, 2024

Rupees' millions	4QCY23	4QCY22	YoY	CY23	CY22	YoY
Net Sales	3,195	3,302	3.2% ▼	19,735.90	14,153	39.4% ▲
Cost of Sales	(2,025)	(2,275)	11.0% ▼	(12,090.78)	(9,425)	28.3% ▲
Gross Profit	1,170	1,027	13.9% ▲	7,645.12	4,728	61.7% ▲
SG&A Expenses	6	(330)	101.8% ▼	(1,377.00)	(874)	57.5% ▲
Other Expenses	(173)	(162)	6.6% ▲	(706.37)	(537)	31.5% ▲
Operating Profit	1,003	535	87.4% ▲	5,561.75	3,317	67.7% ▲
Other Income	35	44	20.1% ▼	460	223	106.3% ▲
Finance Cost	(195)	(70)	178.3% ▲	(719)	(409)	75.7% ▲
Profit Before Taxation	842	509	65.6% ▲	5,303	3,131	69.4% ▲
Taxation	(22)	(274)	92.0% ▼	(286)	(429)	33.4% ▼
Profit After Taxation	821	235	249.3% ▲	5,018	2,703	85.7% ▲
Earnings Per Share	2.27	0.65	249.3% ▲	13.90	7.48	85.7% ▲
Dividend	0.00	0.00		3.50	0.00	
Bonus	0.00	0.00		0.00	0.00	
Gross Margin	36.6%	31.1%	5.5% ▲	38.7%	33.4%	5.3% ▲
SG&A Expenses to Sales	0.2%	-10.0%	9.8% ▼	-7.0%	-6.2%	0.8% ▲
Other Income to Sales	1.1%	1.3%	0.2% ▼	2.3%	1.6%	0.8% ▲
Other Expenses to Sales	-5.4%	-4.9%	0.5% ▲	-3.6%	-3.8%	0.2% ▼
Effective Taxation	-2.6%	-53.8%	51.2% ▼	-5.4%	-13.7%	8.3% ▼
Net Margin	25.7%	7.1%	18.6% ▲	25.4%	19.1%	6.3% ▲

Sales (Rs'bn) vs Gross Margin



PAT (Rs'bn) vs Net Margin

